

# Buying a Term Deposit

Adviser guide only.

This guide provides instructions on how to buy into a Term Deposit.

\*Please note, this is currently only available for NAB. ANZ will be available in the future.

1. Click on **Orders, Term Deposit**

The screenshot shows the 'Orders' page for Rebecca Sherwell - Accumulation. The 'Term Deposit' tab is highlighted in the navigation bar. Below the navigation bar, there are options for 'Fixed' and 'Floating' deposits. A table lists providers and their rates for various terms.

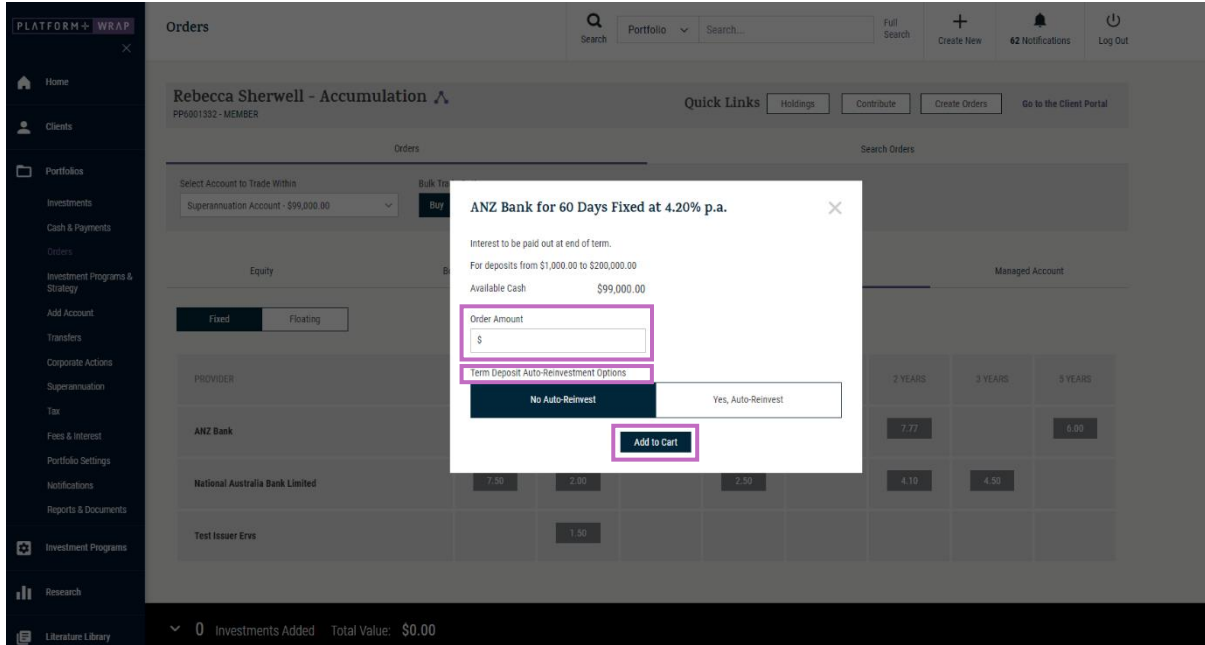
PROVIDER	2 DAYS	30 DAYS	60 DAYS	90 DAYS	120 DAYS	2 YEARS	3 YEARS	5 YEARS
ANZ Bank	3.50	5.00	4.20		4.45	7.77		6.00
National Australia Bank Limited	7.50	2.00		2.50		4.10	4.50	
Test Issuer Ervs		1.50						

2. Select **Fixed** or **Floating**
3. Provider
4. Terms

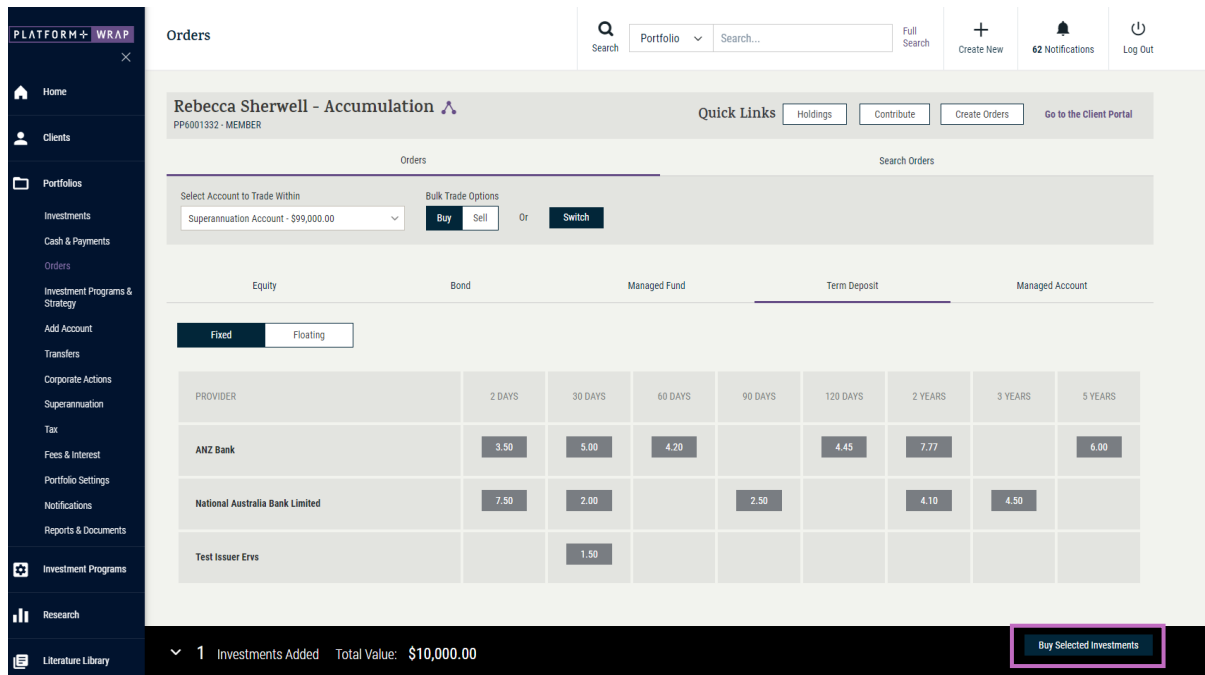
This screenshot is similar to the previous one, but with the 'Fixed' and 'Floating' options highlighted. The table below shows the same provider and term data.

PROVIDER	2 DAYS	30 DAYS	60 DAYS	90 DAYS	120 DAYS	2 YEARS	3 YEARS	5 YEARS
ANZ Bank	3.50	5.00	4.20		4.45	7.77		6.00
National Australia Bank Limited	7.50	2.00		2.50		4.10	4.50	
Test Issuer Ervs		1.50						

5. Enter order amount
6. Select deposit **Auto-Reinvestment** option
7. Click **Add to Cart**



8. Click **Buy Selected Investments**



9. Review Order – then click **Submit**

Rebecca Sherwell - Accumulation  
PP6001332 - MEMBER

Quick Links: Holdings, Contribute, Create Orders, Go to the Client Portal

Select Account to Trade Within: Superannuation Account - \$99,000.00

Bulk Trade Options: Buy, Sell, Or, Switch

**Please Review These Details Before Submitting**

Your Buy Orders	INVESTMENT	ESTIMATED QUANTITY	GROSS ESTIMATED AMOUNT	PURCHASE CHARGE	NET ESTIMATED AMOUNT
<a href="#">Edit</a>	ANZ Bank for 60 Days Fixed at 4.20% p.a.		-	\$10,000.00	\$0.00 \$10,000.00
	<b>Total</b>				<b>\$10,000.00</b>

**Submit**



Pro Tips:

- *Term Deposits settle at noon each day*
- *Alterations in Term Deposits interest rates occur at noon*

To view current Term Deposits available, please navigate to:

- *Home*
- *TD Rate Card*

TD Rate Card

TD Rate Card As At 03 Aug 2023

TERM	2 DAYS	30 DAYS	60 DAYS	90 DAYS	120 DAYS	2 YEARS	3 YEARS	5 YEARS
ANZ Bank	3.50	5.00	4.20	-	4.45	7.77	-	6.00
National Australia Bank Limited	7.50	2.00	-	2.50	-	4.10	4.50	-
Test Issuer Envs	-	1.50	-	-	-	-	-	-

Should you have any questions or require any additional information in relation to this guide, please contact the PlatformplusWRAP Support Team on 1300 191 952 or [support@platformplus.com.au](mailto:support@platformplus.com.au).